## Timber Measurement in Scotland

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## James Jones and Sons Limited - our history

Established over 170 years ago - incorporated in 1905.
Family owned and operated
Varied range of activities over the years including:

- Forestry
- Harvesting
- Nail production
- Ship building
- Telegraph and transmission poles
- Iron foundry
- Forestry engineering and equipment

We currently employ over 600 people in the UK, based at 11 strategically located sites

## James Jones and Sons Limited - today

In the UK, the group has interests in:

- forestry
- harvesting
- sawmilling
- pallet manufacture and repair
- engineered timber
- agricultural boxes
- renewable energy

In North America we created a joint venture company, Stella-Jones Inc, in 1994, producing railway sleepers, utility poles and residential lumber. The company is now North America's largest wood treatment operator with annual sales in excess of \$1.2 Billion.

## A Quick Comparison



| Idaho |  |
| :--- | :---: |
| Land Area | 83,642 sq. miles |
| Forested Area | $34,283 \mathrm{sq}$. miles (41\%) |
| Population | $1,630,000$ |
|  |  |
| Scotland |  |
| Land Area | 30,265 sq. miles |
| Forested Area | 5,347 sq. miles (17\%) |
| Population | $5,300,000$ |



## A Bit of History

- 1980’s
- Sawmill Consumption
- Average Felling Coupe
- Today
- Sawmill Consumption $360,000 \mathrm{~m}^{3}$
- Average Felling Coupe $15000 \mathrm{~m}^{3}$


## Standing Timber Measurement

- Lump Sum Purchase
- Thnouegandethrough
- Priperparafagtegery
- Benefits the grower guaranteed income
- Risk is with the buyer


## Standing Timber Measurement

- The Tariff System
>Count Every Tree
$>$ Girth a percentage of stems
$>$ Fell and Measure every $100^{\text {th }}$ sample tree
+ Good degree of accuracy ( $\pm 10 \%$ )
- Very Expensive



## Standing Timber Measurement

- The Abbreviated Tariff - Sample Plotting
$>$ Estimate Number of Trees
$>$ Girth a lower percentage of trees
$>$ Measure standing tree height to calculate volume
$>$ Obtain a "Stocked Area"
- Much cheaper
- Not so accurate ( $\pm 20 \%$ )


## Standing Timber Measurement

- Through and Through Price
- One price for all grades of timber
$\Rightarrow$ Average tree size
$>$ Calculate the assortment of the crop
- Benefits the grower as buyer has to get the best breakout to maximise profitability of the site.


## Standing Timber Measurement

- Price per Category
$>$ No requirement to measure
- Good for the buyer
- Does the seller always get the best value?


## Standing Timber Measurement



## Log Products

New Log product



